



## Changes in the Dow Jones STOXX<sup>SM</sup> Broad and Sector Indexes

### Volvo (SE) Takes-Over Scania (SE)

#### Deletion: Scania 'A' & 'B' (SE)

Zurich, August 20, 1999: STOXX Limited, the operating company of the Dow Jones STOXX<sup>SM</sup> indexes, announces the following changes to all the relevant Dow Jones STOXX<sup>SM</sup> broad and sector indexes due to the following recently announced corporate action.

The Swedish auto company Volvo ('A': SE0000115420 & 'B': SE0000115446) will take-over the Swedish industrial goods & services company Scania ('A': SE0000308272 & 'B': SE0000308280):

- The Volvo take-over of Scania is effective August 25, 1999.
- Scania ('A': SE0000308272) – with 100,000,000 shares and a market capitalisation of 3.5 BEUR – will be deleted from all the relevant Dow Jones STOXX<sup>SM</sup> broad and sector indexes effective August 25, 1999\*.
- Scania ('B': SE0000308280) – with 100,000,000 shares and a market capitalisation of 3.5 BEUR – will be deleted from all the relevant Dow Jones STOXX<sup>SM</sup> broad and sector indexes effective August 25, 1999\*.

\* NOTE: The implementation of this change is in line with the "Guide to the Dow Jones STOXX<sup>SM</sup> Indexes" (Version 3.0, July 1999, *Sections 4.0: "Ongoing Review" & Section 4.5: "Mergers and Take-Overs"*).

*Section 4.0* states: "In addition to the annual and quarterly review of the composition, the Dow Jones STOXX<sup>SM</sup> indexes are also reviewed on an ongoing basis. A change in the composition of the index is necessary if there have been extraordinary events for the index companies (e.g. delisting, bankruptcy, merger, take-over, etc.). In these cases, the event is taken into account as soon as it is effective. If it causes a stock to be deleted from the broad indexes, it is not replaced before the next quarterly review."

*Section 4.5* states: "If, due to a merger or take-over, the block ownership exceeds 75% then the company will be deleted after a two-day announcement period."

The latest monthly blue chip selection lists for the Dow Jones STOXX 50<sup>SM</sup>, Dow Jones EURO STOXX 50<sup>SM</sup> and Dow Jones STOXX Nordic 30<sup>SM</sup> blue chip indexes can be downloaded from the STOXX Limited website ([www.stoxx.com](http://www.stoxx.com)).

The "Guide to the Dow Jones STOXX<sup>SM</sup> Indexes" (Version 3.0, July 1999) can be obtained from STOXX Limited (e-mail: [stoxx@stoxx.com](mailto:stoxx@stoxx.com)) and downloaded from the STOXX Limited website ([www.stoxx.com](http://www.stoxx.com)).

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